

Figure 1: Location of Cascabel project in northern Ecuador, highlighting the significant capital advantages held by the project, with proximity to ports, road infrastructure, hydro-electric power stations and the trans-continental power grid.

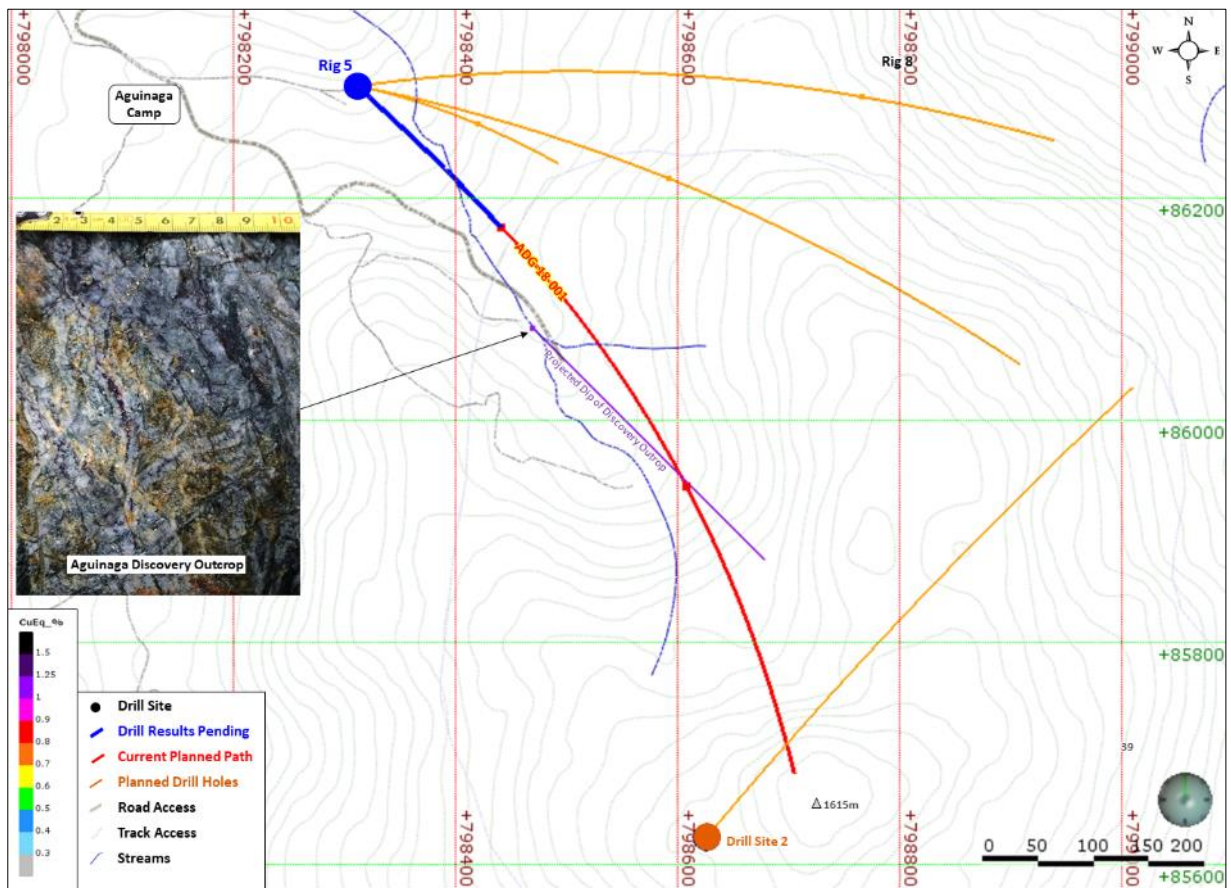


Figure 3: Drill Hole Plan over Aguinaga prospect, showing copper equivalent assay results, current drill holes depth and intervals awaiting assay results indicated in blue and current hole path projections shown in red. Planned drill holes are shown in light orange.



Figure 4: Selected examples of mineralization observed in Aguinaga drill hole AGD-18-001 to date.

Hole ID	DepthFrom m	DepthTo m	Interval m	True Width m	Cu %	Au g/t	CuEq %	Cut-off (CuEq%)	Comment
CSD-17-026-D3	900	2000	1100	440	0.41	0.21	0.54	0.20	bulk halo
	1062	1226	164	65.6	0.54	0.35	0.76	0.50	
	1756	1980	224	89.6	0.60	0.24	0.75	0.40	
CSD-17-029	938	1436	498	199.2	0.28	0.10	0.34	0.20	bulk halo
	1084	1134	50	20	0.49	0.17	0.60	0.40	
CSD-17-029-D2	1148	1632	484	193.6	0.36	0.20	0.49	0.30	bulk halo
	1184	1330	146	58.4	0.51	0.37	0.74	0.50	
CSD-17-029-D3	914.4	1645.01	730.61	292.24	0.33	0.19	0.45	0.10	bulk halo
	1144	1638	494	197.6	0.38	0.24	0.53	0.20	
	1462	1586	124	49.6	0.37	0.21	0.50	0.40	
CSD-17-030	532	1304	772	308.8	0.48	0.22	0.62	0.30	bulk halo
	658	1158	500	200	0.55	0.25	0.71	0.50	
	904	1048	144	57.6	0.72	0.33	0.93	0.70	
CSD-17-033	736	1560	824	329.6	0.54	0.42	0.80	0.10	bulk halo
	850	1426	576	230.4	0.61	0.51	0.93	0.40	
	792	1026	234	93.6	0.64	0.37	0.87	0.50	
	1164	1426	262	104.8	0.68	0.75	1.15	0.50	
	1218	1388	170	68	0.81	1.07	1.48	0.70	
CSD-17-033-D1	732	1336	604	241.6	0.51	0.34	0.73	0.10	bulk halo
	1040	1186	146	58.4	1.09	0.99	1.71	0.30	
	1048	1154	106	42.4	1.31	1.29	2.13	1.00	
CSD-17-35	580	900	320	128	0.45	0.24	0.60	0.30	
	634	838	204	81.6	0.52	0.28	0.69	0.30	
	676	836	160	64	0.56	0.31	0.76	0.50	
CSD-17-036	1398	2004.7	606.7	242.68	0.45	0.25	0.61	0.20	bulk, halo, open at depth
	1490	1844	354	141.6	0.59	0.34	0.81	0.30	
	1494	1806	312	124.8	0.64	0.37	0.87	0.35	
	1494	1598	104	41.6	0.99	0.65	1.40	0.50	
CSD-17-037	1380	2028	648	259.2	0.17	0.48	0.37	0.20	open at depth, assays below 2028m pending
	1644	1842	198	79.2	0.30	0.74	0.55	0.40	pending
	1908	2028	120	48	0.14	0.46	0.37	0.40	open at depth, assays below 2028m pending
	1494	1598	104	41.6	0.99	0.65	1.40	0.50	
CSD-17-039	1038	1204	166	66.4	0.27	0.24	0.42	0.20	
	1054	1148	94	37.6	0.35	0.31	0.55	0.30	
	1062	1142	80	32	0.38	0.34	0.60	0.40	
CSD-18-029-D4	996	1176.49	180.49	72.20	0.36	0.22	0.50	0.30	open at depth
	1104	1176.49	72.49	29.00	0.54	0.41	0.80	0.50	open at depth
	1124	1176.49	52.49	21.00	0.59	0.50	0.90	0.70	open at depth

Data Aggregation Method: Intercepts reported using copper equivalent cutoff grades with up to 10m internal dilution, excluding bridging to a single sample. Minimum intersection length 50m. Gold Conversion Factor of 0.63 calculated from a copper price of US\$3.00/lb and a gold price US\$1300/oz. True widths of downhole interval lengths are estimated to be approximately 25% to 50%.

Table 1: Recent assay results predicted to add significantly to existing December 2017 Alpala Mineral Resource Estimate.

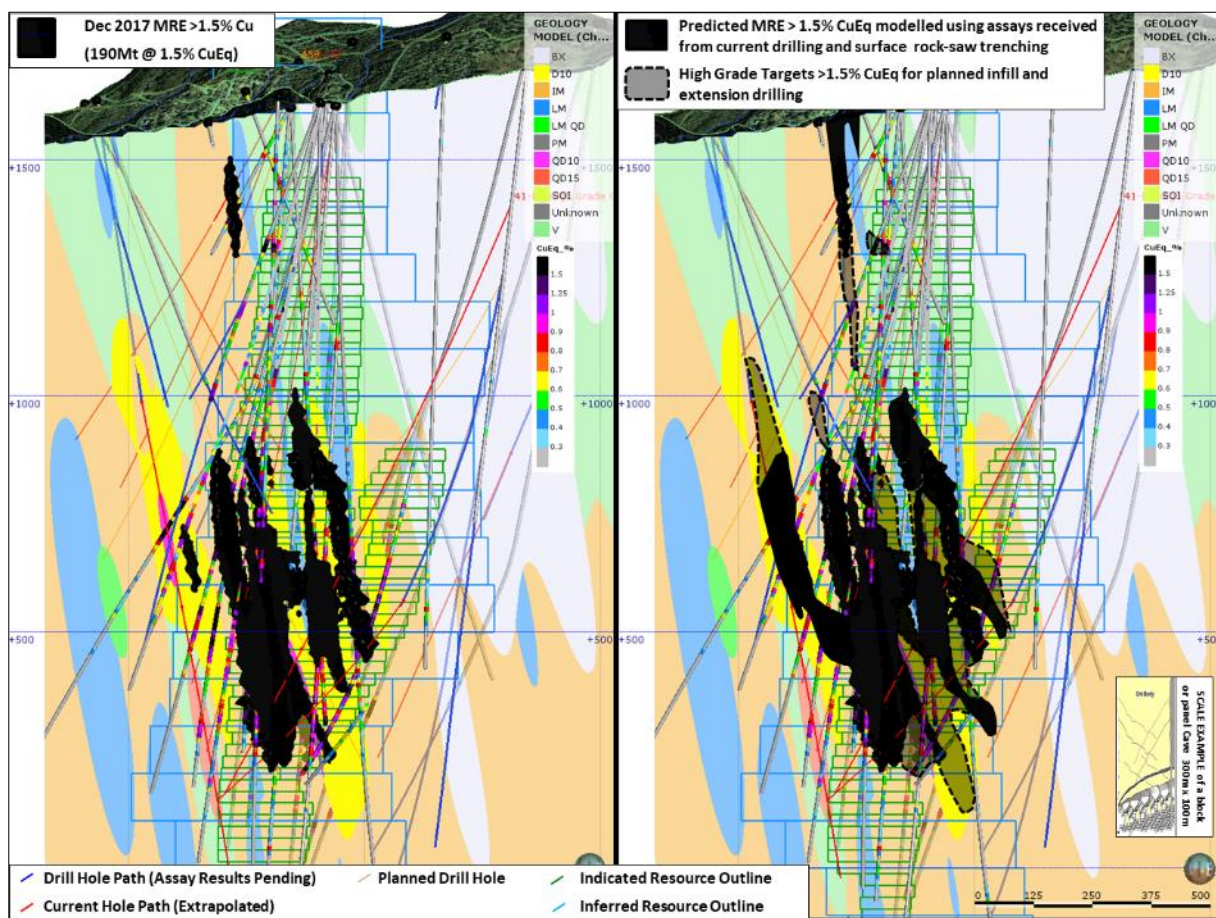


Figure 5: Cross-section, looking north, through the high grade core of the Alpa Central deposit, showing copper equivalent assay results, intervals awaiting assay results shown in blue, current hole path projections shown in thick red and upcoming planned hole paths shown in thin red. Geological models used to domain grade distribution for Mineral Resource Estimates are dynamically updated at the Cascabel geology department, shown here, with overlay of existing MRE >1.5% grade shell (LEFT), and predicted high grade CuEq >1.5% grade model (RIGHT). SolGold geologists are realizing high grade extensions outside the current inferred and indicated resource blocks along the southwestern margin of the Alpa deposit; current infill drilling within the Alpa Central high-grade core is expected to increase high-grade resource tonnage.

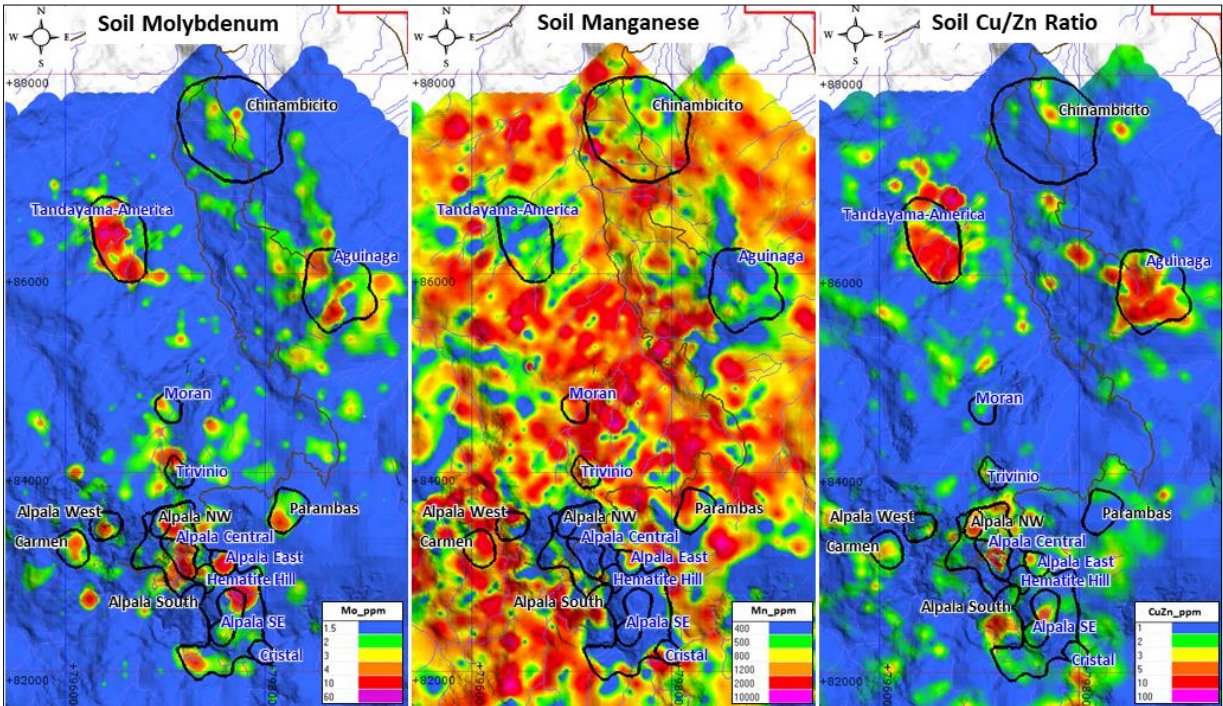


Figure 6: Location of 15 porphyry targets within the Cascabel concession, shown over molybdenum, manganese and Cu-Zn ratio soil anomalies. To date, five of these targets have been drill tested at Alpa Central, Alpa NW, Alpa SE, Alpa East and Alpa West.